

FOR SOLICITORS, WILL-WRITERS, AND ESTATE PLANNERS

## Stay present long after the will is signed.

Most clients leave with a will, then spend years updating bank accounts, insurance policies, property records, and passwords elsewhere. By the time probate arrives, the information is often incomplete, out of date, or hard to locate. SEQR is the system that holds it all together, branded as your firm, and a reason for clients to stay engaged year after year.

### WHAT IT DOES FOR YOUR FIRM

#### Your brand, behind the scenes

Your logo, your branding, your client relationship. SEQR works quietly in the background.

#### Cleaner probate

Controlled, auditable release means documents reach executors cleanly, easing your firm's admin.

#### Records that stay current

Checklists and reminders mean more complete instructions when it matters.

#### A complete picture

Wills, deeds, insurance, financial records, identity documents, and instructions, all in one place.

### WHAT YOUR CLIENTS GET

#### Everything their family will need

Documents, accounts, instructions, and wishes, organised in one secure place.

#### Complete control

Over who can see what, and when. Nothing is shared by default.

#### Messages they leave behind

Video and voice messages for the people they love.

### SECURITY IN BRIEF

AES-256 encryption, mandatory two-factor authentication, deny-by-default access, and a full audit trail. Every handover passes through a secure release page with verification. Built for UK practice, around wills, probate, and executors.

#### Stay connected to clients

A living vault keeps you in the relationship, year after year.

#### Reduce probate friction

Controlled, auditable release eases the admin burden on your firm.

#### Purpose-built for estates

Designed around UK wills, probate, and executors.

## WHY A WILL ISN'T ENOUGH

### A will says who. It doesn't say where.

A will is essential, but it is only part of the picture. The rest, where things are, how to reach them, and what someone wished, falls to the family, and often to you, at the hardest possible time.

#### WHAT A WILL LEAVES OUT

- Where everything actually is
- Funeral and personal wishes
- Records kept current over time
- The passwords to digital accounts
- Messages for loved ones

#### BUILT FOR PRACTICE GROWTH

A living vault gives you natural, recurring reasons to re-engage: annual reviews, estate updates, Lasting Power of Attorney discussions, probate, and further legal services.

#### WHY FIRMS PARTNER WITH SEQR

- White-label branding, fully your own
- Cleaner, faster probate
- Stronger, longer client relationships
- Better client retention
- More complete estate records

*A will settles who inherits. SEQR makes sure they can find what they inherit.*

**Stronger client relationships. Cleaner probate. Under your brand.**

Add SEQR to your client offering.